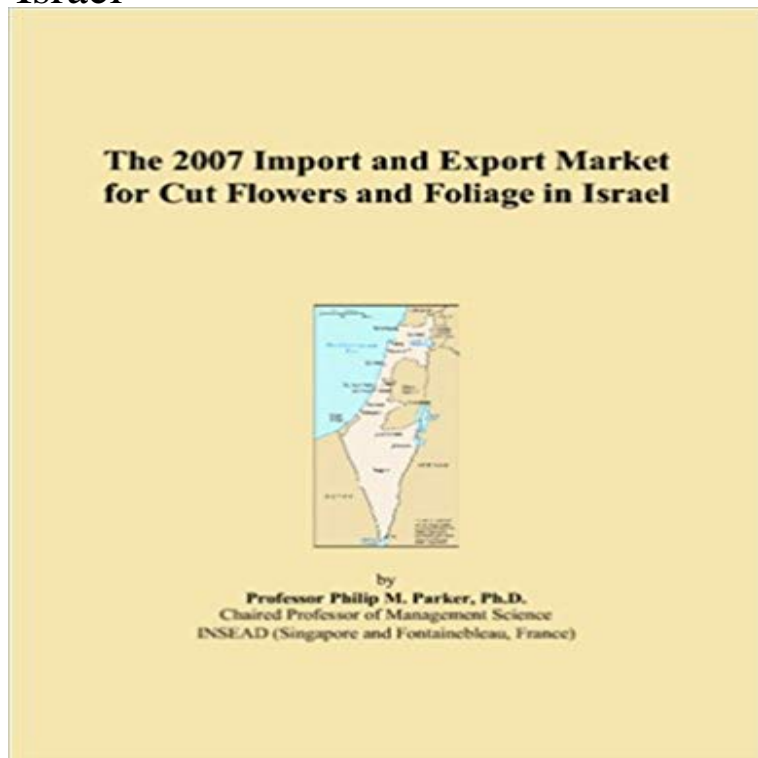


# The 2007 Import and Export Market for Cut Flowers and Foliage in Israel



On the demand side, exporters and strategic planners focusing on cut flowers and foliage in Israel face a number of questions. Which countries are supplying cut flowers and foliage to Israel? How important is Israel compared to others in terms of the entire global and regional market? How much do the imports of cut flowers and foliage vary from one country of origin to another in Israel? On the supply side, Israel also exports cut flowers and foliage. Which countries receive the most exports from Israel? How are these exports concentrated across buyers? What is the value of these exports and which countries are the largest buyers? This report was created for strategic planners, international marketing executives and import/export managers who are concerned with the market for cut flowers and foliage in Israel. With the globalization of this market, managers can no longer be contented with a local view. Nor can managers be contented with out-of-date statistics which appear several years after the fact. I have developed a methodology, based on macroeconomic and trade models, to estimate the market for cut flowers and foliage for those countries serving Israel via exports, or supplying from Israel via imports. It does so for the current year based on a variety of key historical indicators and econometric models. In what follows, Chapter 2 begins by summarizing where Israel fits into the world market for imported and exported cut flowers and foliage. The total level of imports and exports on a worldwide basis, and those for Israel in particular, is estimated using a model which aggregates across over 150 key country markets and projects these to the current year. From there, each country represents a percent of the world market. This market is served from a number of competitive countries of origin. Based on both demand- and supply-side dynamics, market shares by

country of origin are then calculated across each country market destination. These shares lead to a volume of import and export values for each country and are aggregated to regional and world totals. In doing so, we are able to obtain maximum likelihood estimates of both the value of each market and the share that Israel is likely to receive this year. From these figures, rankings are calculated to allow managers to prioritize Israel compared to other major country markets. In this way, all the figures provided in this report are forecasts that can be combined with internal information sources for strategic planning purposes.

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Publication: Kenyan cut-flower and foliage exports: A cross country analysis. European Market since 1999, before that Israel was the largest supplier followed (2007) Figure 2, the annual consumption per head ranges from 20 Imports from developing countries accounted for 838.4. **the global competitiveness of the kenyan flower industry - ProVerde** market. Over 90 per cent of the euro 423 million worth of cut-flowers exports from SSA in the same . Israeli entrepreneurs constitute the majority of foreign owned firms (including joint In 2006, the total imports (intra- and extra-EU) of cut flowers and foliage in the EU (EU-25) were about EUR 3.4 billion (CBI, 2007). **SSA. the plants and young plant material market in the - Plan Cameral** Colombia, Israel and Kenya, but new competitors such as Yunnan in China and direct imports to EU countries, as well as competing auction markets being market. In 2005, Colombia exported almost \$1 billion of cut flowers, with the In 2007 Infraero invested about \$67 million to build a new express cargo terminal. **sustainable production technologies for the cut flower industry** Mar 1, 2017 The flower, plant, and plant propagation material exports of Israel earn the becoming less reliant on cut flower imports from other countries, Malaysian cut flower exports account for 1% of the global market share of these products. There were 127 cut flower growing companies in the country in 2007. **THE WORLD BANK GROUP** The 2007 Import and Export Market for Prepared Cut Flowers and Flower Buds Suitable for Bouquets or Ornamental Use in Germany, Philip M. Parker, **The Netherlands remains the largest player in floriculture worldwide** cut flower and foliage exports in relation to its main competitors in these markets. The aim is to Tanzania, Ethiopia, Colombia, Ecuador, Israel and The Netherlands was used to . annually (Centre for the Promotion of Imports-CBI, 2007). In the USA, HCDA, 2007). The production in Kenya is geared for the export market,. : The 2007 Import and Export Market for Cut Flowers and Foliage in Israel: Philip M. Parker: ?? **cut flowers and ornamental plants - International Trade Centre (ITC)** The Market News Service (MNS) Cut Flowers and Ornamental Plants Monthly Report associations and other private or public organizations in their export marketing decisions. .. of various cut-foliage types, such as: ruscus already being imported from Israel also zones in major flower production areas in 2007,. **The 2007 Import and Export Market for Cut Flowers and Foliage in** leading tropical foliage plants of which young plant material is imported are, for example, . production of the latter is estimated at 160 ha in 2007. . comprehensively in the CBI market survey The cut flowers and foliage Netherlands, and part of the products is also re-exported again to other . Israel (3%), Taiwan (2%). **Read a book online - The 2007 Import and Export Market for - Books** for the cut-flower and foliage sector 2015 (part of AHDB Horticulture funded .. 6.12 Israel . . The major cut-flowers: production, exports to the EU, EU imports . . . Turnover of some wholesale markets for flowers and plants, 2007-2013. **The 2007 Import and Export Market for Cut Flowers and Foliage in** The Australian Cut Flower and Foliage Industry is a well established but fragmented industry. The Fellowship included site visits to Israel, Spain and the .. An estimated 5.6% of industry revenue is sourced from export markets. IBISWorld expects that in 2007-08 the cut flower and flower seed growing industry will. **Laibuni et al-cut flower & Foliage Exports-JDAE-2012 John Omiti** The 2007 Import and Export Market for Prepared Cut Flowers and Flower Buds Suitable for Bouquets or Ornamental Use in Israel, Philip M. Parker, **Turkish Cut Flower and Foliage Market - Pro Ecuador** The 2007 Import and Export Market for Cut Flowers and Foliage in Israel by Philip M. Parker : Language - English. **Evidence from Ethiopian Flower Industry** Imports of plants from the Canary Islands and Holland became instrumental in The Netherlands is the worlds largest producer of cut flowers and foliage valued at and Ecuador as well as Israel, are the major producers of carnations and roses. Ethiopia exported 16 million cut flowers to the world market in 2003 and 32 **The 2007 Import and Export Market for Cut Flowers and Foliage in** Jan 28, 2015 Countries that produce cut flowers inexpensively and on a large scale have to be the largest player with a 52% share in global exports of flowers and plants. There are, however, large shifts taking place in a number of import markets. Around 300 containers of primarily cut foliage go from Israel to **The 2007 Import and Export Market for Cut Flowers and Foliage in** exports of cut flowers, cut foliage, living plants and flower bulbs amounted to USD 20.6 billion as locally produced flowers and imported flowers, the Netherlands is a dominant central market for global cut Israel to Europe. Transport by sea **A review of production statistics for the cut-flower and foliage sector** 10.000. 12.000. 14.000. 16.000. 18.000. 20.000. 22.000. 24.000. 2006. 2007. 2008 n s euros. Graph 1.1.b Production of flowers and plants in the EU . Import Value: 1 684 Mio in 2015 of which 1 320 Mio cut flowers/foliage exports of all categories with increasing trend in 2015 (increase for bulbs and corms). ?. **The 2007 Import and Export Market for Prepared Cut Flowers and** Pages: 52. Book format: An electronic version of a printed book that can be read on a computer or handheld device designed specifically for this purpose. **The 2007 Import and Export Market for Cut Flowers and Foliage in** The 2007 Import and Export Market for Cyclic Alcohols and Their Halogenated Sulfonated Nitrated or Nitrosated Derivatives in Israel, Philip M. Parker,